

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF NEW YORK

Case number (if known)

Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name GetSwift, Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 30-0894235

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

1185 6th Avenue
New York, NY 10036

Number, Street, City, State & ZIP Code

P.O. Box, Number, Street, City, State & ZIP Code

New York
County

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.getswift.co

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

Debtor **GetSwift, Inc.**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5415

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District _____
District _____

When _____
When _____

Case number _____
Case number _____

Debtor **GetSwift, Inc.** Case number (if known) _____
Name

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? ☐ No ☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor **GetSwift Technologies Limited** Relationship **Parent**
Southern District of
District **New York** When **08/02/2022** Case number, if known _____

11. Why is the case filed in this district? Check all that apply:
☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? ☒ No ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention?** (Check all that apply.)
☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
☐ It needs to be physically secured or protected from the weather.
☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
☐ Other _____
- Where is the property?** _____
Number, Street, City, State & ZIP Code
- Is the property insured?**
☐ No
☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds Check one:
☒ Funds will be available for distribution to unsecured creditors.
☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors ☐ 1-49 ☐ 1,000-5,000 ☐ 25,001-50,000
☒ 50-99 ☐ 5001-10,000 ☐ 50,001-100,000
☐ 100-199 ☐ 10,001-25,000 ☐ More than 100,000
☐ 200-999

15. Estimated Assets ☐ \$0 - \$50,000 ☒ \$1,000,001 - \$10 million ☐ \$500,000,001 - \$1 billion
☐ \$50,001 - \$100,000 ☐ \$10,000,001 - \$50 million ☐ \$1,000,000,001 - \$10 billion
☐ \$100,001 - \$500,000 ☐ \$50,000,001 - \$100 million ☐ \$10,000,000,001 - \$50 billion
☐ \$500,001 - \$1 million ☐ \$100,000,001 - \$500 million ☐ More than \$50 billion

Debtor **GetSwift, Inc.**
Name

Case number (if known)

16. Estimated liabilities

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor **GetSwift, Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**


The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct

Executed on **08 / 02 / 2022**
MM / DD / YYYY

X 

Signature of authorized representative of debtor

Joel MacDonald

Printed name

Title **President and Secretary**

18. Signature of attorney

X **/s/Janice B. Grubin**

Signature of attorney for debtor

Date **08 / 02 / 2022**
MM / DD / YYYY

Janice B. Grubin
Printed name

Barclay Damon LLP
Firm name

**1270 Avenue of the Americas
Suite 501
New York, NY 10020**

Number, Street, City, State & ZIP Code

Contact phone **212-784-5808**

Email address **jgrubin@barclaydamon.com**

2202349 NY

Bar number and State

**WRITTEN CONSENT
OF THE
BOARD OF DIRECTORS
OF
GETSWIFT, INC.**

As of July 29, 2022

THE UNDERSIGNED, being the sole member of the board of directors (the “Board”) of **GETSWIFT, INC.**, a Delaware corporation (the “Corporation”), takes the following actions and consents to the adoption of the following resolutions (the “Resolutions”) without a meeting pursuant to Section 141(f) of the Delaware General Corporation Law and Article III, Section 9 of the By-Laws of the Corporation:

WHEREAS the Board has been informed and is aware that the Corporation is experiencing financial difficulties and that, as a result of such difficulties, it is desirable and in the best interests of the Corporation and its creditors, employees and other interested parties that a petition be filed by the Corporation, seeking relief under the provisions of Chapter 11 of Title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”); and

WHEREAS, it is also desirable and in the best interests of the Corporation that the Corporation pursue and, if possible, enter into a sale of all or substantially all of the assets of the Corporation in a single transaction or multiple transactions, including, but not limited to, any merger, consolidation or similar transaction.

NOW, THEREFORE, be it:

RESOLVED, that the Corporation be, and hereby is, authorized and empowered to file a voluntary petition for relief under Chapter 11 of the Bankruptcy Code (such voluntary petition, the “Chapter 11 Case”) in a court of proper jurisdiction which petition may, but need not be, a petition under Subchapter 5 of such Chapter 11; and

RESOLVED FURTHER, that Joel MacDonald, President and Secretary (the “Authorized Officer”), acting singly, be and hereby is, authorized and directed, in the name of and on behalf of the Corporation, appointed as the Corporation’s authorized representative, and in such capacity, with power of delegation, be and hereby is, authorized and empowered to execute and file on behalf of the Corporation or authorize the execution of, all petitions, schedules, lists, applications, pleadings and other motions, papers, agreements, consents or documents, and to take any and all actions that he deems necessary, proper and desirable to obtain such relief in the Chapter 11 Case, including, without limitation, any actions necessary to maintain the ordinary course operation of the Corporation’s business.

RESOLVED FURTHER, that the Authorized Officer be, and acting singly hereby is, authorized and directed to employ the law firm of Barclay Damon LLP as general bankruptcy counsel to represent and assist the Corporation in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Corporation's rights and obligations, including filing any pleadings; and in connection therewith, the Authorized Officer, acting singly, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application to retain the services of Barclay Damon LLP.

RESOLVED FURTHER, that the Authorized Officer be, and acting singly hereby is, authorized and directed to employ any other professionals to assist the Corporation in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Corporation's rights and obligations; and in connection therewith, the Authorized Officer, acting singly, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed appropriate applications for authority to retain the services of any other professionals as necessary.

RESOLVED FURTHER, that the Authorized Officer be, and acting singly hereby is, authorized and directed to, with power of delegation, to execute and file all petitions, schedules, motions, lists, applications, pleadings, and other papers and, in connection therewith, to employ and retain all assistance by legal counsel, accountants, financial advisors, and other professionals and to take and perform any and all further acts and deeds that the Authorized Officer deems necessary, proper or desirable in connection with the Chapter 11 Case, with a view to the successful prosecution of such case.

RESOLVED FURTHER, that in connection with the Chapter 11 Case, the Authorized Officer be, and acting singly hereby is, authorized and empowered to cause the Corporation to obtain debtor-in-possession financing in such amounts, from such parties, having such collateral (which may include all assets of the Corporation) and upon such terms as the Corporation's Board of Directors shall approve.

RESOLVED FURTHER that the Authorized Officer be, and acting singly hereby is, authorized to execute, deliver and file in the name and on behalf of the Corporation, one or more promissory notes, security agreements and all other agreements, instruments and other documents required or deemed necessary or desirable to be executed in connection with any sale described in the preceding Resolution and approved by the Corporation's Board of Directors, that any Authorized Officer executing the same shall approve, the execution thereof to be conclusive evidence of such approval.

RESOLVED FURTHER, that as part of the Chapter 11 Case, the Authorized Officer be, and acting singly hereby is, authorized and empowered to cause the Corporation to pursue and, if possible, enter into a sale of all or substantially all of the assets of the Corporation in a single transaction or multiple transactions, including, but not limited to, any merger, consolidation or

similar transaction, with such party or parties, for such consideration and upon such terms as the Corporation's Board of Directors shall approve.

RESOLVED FURTHER that the Authorized Officer be, and acting singly hereby is, authorized to execute, deliver and file in the name and on behalf of the Corporation, one or more purchase agreements and all other agreements, instruments and other documents required or deemed necessary or desirable to be executed in connection with any sale described in the preceding Resolution and approved by the Corporation's Board of Directors, that any Authorized Officer executing the same shall approve, the execution thereof to be conclusive evidence of such approval.

RESOLVED FURTHER, that in addition to the specific authorizations heretofore conferred upon the Authorized Officer, the Authorized Officer, acting singly, and his designees and delegates, be, and they hereby are, authorized and empowered, in the name of and on behalf of the Corporation, to take or cause to be taken any and all such other and further actions, and to execute, acknowledge, deliver and file any and all such agreements, certificates, instruments and other documents to pay all expenses, including but not limited to filing fees, in each case as in such officer's judgment, shall be necessary, advisable or desirable in order to fully carry out the intent and accomplish the purposes of the Resolutions adopted herein.

RESOLVED FURTHER, that all actions, transactions, agreements and certificates relating to the matters contemplated by the foregoing Resolutions done in the name of and on behalf of the Corporation, which actions, transactions, agreements and certificates would have been approved by the foregoing Resolutions except that such actions, transactions, agreements and certificates were taken before the adoption of these Resolutions, are hereby, in all respects approved and ratified as the true acts and deeds of the Corporation, with the same force and effect as if each such action, transaction, agreement or certificate had been specifically authorized in advance by the Corporation and its stockholder.

[Signature Page Follows]

IN WITNESS WHEREOF, the undersigned have duly executed this Written Consent as of the date first above written.

DocuSigned by:

538D733364B64B8

Joel MacDonald, Director

Fill in this information to identify the case:

Debtor name GetSwift, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration **Top 20 Unsecured Creditors Matrix**

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08 / 02 / 2022

x

Signature of individual signing on behalf of debtor

Joel MacDonald

Printed name

President and Secretary

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **GetSwift, Inc.**
United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**
Case number (if known): _____

☐ Check if this is an
amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
ADP Totalsource One ADP Boulevard Roseland, NJ 07068	Kim Hardy kim.hardy@adp.com	Payroll software platform	Contingent Unliquidated Disputed			\$1,673.83
Alert Logic, Inc. 1776 Yorktown, 7th Floor Houston, TX 77056	J. Nightingale jnightingale@alertlogic.com	Credit Card	Contingent Unliquidated Disputed			\$14,770.00
Bane Hunter 330 Ovington Avenue Brooklyn, NY 11209		Salary - Former CEO	Contingent Unliquidated Disputed			\$94,331.50
Bit by Byte Ltd a/k/a BBB 52 Heathfield Road London W3 8EJ ENGLAND	Sasa Maljikovic sasa@getswift.co	Vendor	Contingent Unliquidated Disputed			\$209,213.45
Chase Credit Card P.O. Box 15298 Wilmington, DE 19850		Credit card - automated payments of Saas Paas vendors, etc.	Contingent Unliquidated Disputed			\$42,178.58
Coast Media LLC 3200 Paseo Village Way, 1714 San Diego, CA 92130	Scott scott@coast.media	Vendor	Contingent Unliquidated Disputed			\$1,524.81
Comcast Cable Communication Management, LLC 1701 JFK Boulevard Philadelphia, PA 19103-2838	online.communications@alerts.comcast.net	Vendor	Contingent Unliquidated Disputed			\$12,615.21
Consilio Inc. 1828 L Street NW, Suite 1070 Washington, DC 20036	billing@consilio.com	Legal vendor	Contingent Unliquidated Disputed			\$7,835.53

Debtor **GetSwift, Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Datasite LLC (Merrill LLC) 733 South Marquette Avenue Suite 1325 Minneapolis, MN 55402	Becky Graff becky.graff@datasite.com	Vendor	Contingent Unliquidated Disputed			\$8,850.63
Eplexity, LLC 4700 South Syracuse Street Suite 600 Denver, CO 80237	accounting@eplexity.com	Vendor	Contingent Unliquidated Disputed			\$702,079.67
EverSheds Sutherlands LLP 999 Peachtree Street NE Suite 2300 Atlanta, GA 30309-3996	Phyllis White PhyllisWhite@eversheds-sutherland.us	Legal counsel	Contingent Unliquidated Disputed			\$6,460.00
Litchfield Cavo LLP 1300 Parkwood Circle SE suite 170 Atlanta, GA 30339	goselin@litchfieldcavo.com	Legal counsel	Contingent Unliquidated Disputed			\$2,130.00
Olo, Inc. One World Trade Center 82 Floor New York, NY 10007	Ross Basalatan ross.basalatan@olo.com	Software partner	Contingent Unliquidated Disputed			\$1,814.37
Plaza 7000 LLC 650 South Cherry Street Suite 1200 Denver, CO 80246	Joe N. JoeN@corumreg.com	Former Landlord	Contingent Unliquidated Disputed			\$153,183.19
Prosperity LLC 102 East 1st Street Loveland, CO 80537	eprohs@gmail.co	Former landlord	Contingent Unliquidated Disputed			\$61,770.20
RSM US LLP 151 West 42nd Street Floors 18-20 New York, NY 10036	Charles Warshaw Charles.Warshaw@rsmus.com	Accounting	Contingent Unliquidated Disputed			\$46,337.50
Santomassimo Davis LLP 1 Gatehall Drive, Suite 100 Parsippany, NJ 07054	S. Cowden scowden@ogcsolutions.com	Legal counsel	Contingent Unliquidated Disputed			\$28,677.23

Debtor **GetSwift, Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Twilio Inc. 101 Spear Street, Suite 100 San Francisco, CA 94105	ar@twilio.com	Vendor	Contingent Unliquidated Disputed			\$18,774.27
WireWheel, Inc. 1310 North Courthouse Road Suite 200 Arlington, VA 22201	Accounting@wirewheel.io	Vendor	Contingent Unliquidated Disputed			\$10,833.08
Zoho Corporation - Site 24x7 4141 Hacienda Drive Pleasanton, CA 94588	payments@zohocrp.com	Vendor	Contingent Unliquidated Disputed			\$1,304.32

In re: GetSwift, Inc.
Top 20 Unsecured Creditors Matrix

KIM HARDY
ADP TOTALSOURCE
ONE ADP BOULEVARD
ROSELAND, NJ 07068

J. NIGHTINGALE
ALERT LOGIC, INC.
1776 YORKTOWN, 7TH FLOOR
HOUSTON, TX 77056

BANE HUNTER
330 OVERTON AVENUE
BROOKLYN, NY 11209

SASA MALJIKOVIC
BIT BY BYTE LTD A/K/A BBB
52 HEATHFIELD ROAD
LONDON W3 8EJ
ENGLAND

CHASE CREDIT CARD
P.O. BOX 15298
WILMINGTON, DE 19850

SCOTT
COAST MEDIA LLC
3200 PASEO VILLAGE WAY, 1714
SAN DIEGO, CA 92130

COMCAST CABLE COMMUNICATION
MANAGEMENT, LLC
1701 JFK BOULEVARD
PHILADELPHIA, PA 19103-2838

CONSILIO INC.
1828 L STREET NW, SUITE 1070
WASHINGTON, DC 20036

BECKY GRAFF
DATASITE LLC (MERRILL LLC)
733 SOUTH MARQUETTE AVENUE
SUITE 1325
MINNEAPOLIS, MN 55402

EPLEXITY, LLC
4700 SOUTH SYRACUSE STREET
SUITE 600
DENVER, CO 80237

PHYLLIS WHITE
EVERSHEDS SUTHERLANDS LLP
999 PEACHTREE STREET NE
SUITE 2300
ATLANTA, GA 30309-3996

LITCHFIELD CAVO LLP
1300 PARKWOOD CIRCLE SE
SUITE 170
ATLANTA, GA 30339

ROSS BASALATAN
OLO, INC.
ONE WORLD TRADE CENTER
82 FLOOR
NEW YORK, NY 10007

JOE N.
PLAZA 7000 LLC
650 SOUTH CHERRY STREET
SUITE 1200
DENVER, CO 80246

PROSPERITY LLC
102 EAST 1ST STREET
LOVELAND, CO 80537

CHARLES WARSHAW
RSM US LLP
151 WEST 42ND STREET
FLOORS 18-20
NEW YORK, NY 10036

S. COWDEN
SANTOMASSIMO DAVIS LLP
1 GATEHALL DRIVE, SUITE 100
PARSIPPANY, NJ 07054

TWILIO INC.
101 SPEAR STREET, SUITE 100
SAN FRANCISCO, CA 94105

WIREWHEEL, INC.
1310 NORTH COURTHOUSE ROAD
SUITE 200
ARLINGTON, VA 22201

ZOHO CORPORATION - SITE 24X7
4141 HACIENDA DRIVE
PLEASANTON, CA 94588

**United States Bankruptcy Court
Southern District of New York**

In re **GetSwift, Inc.**

Debtor(s)

Case No.
Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
GetSwift Limited Level 12 225 George Street Sydney, New South Wales, 2000 AUSTRALIA			Immediate Parent
GetSwift Technologies Limited 1185 6th Avenue New York, NY 10036			Parent

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President and Secretary** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **08 / 02 / 2022**

Signature


Joel MacDonald

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
Southern District of New York**

In re **GetSwift, Inc.**

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **GetSwift, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

GetSwift Limited
Level 12 225 George Street
Sydney, New South Wales, 2000
AUSTRALIA

GetSwift Technologies Limited
1185 6th Avenue
New York, NY 10036

☐ None [*Check if applicable*]

08 / 02 / 2022
Date

/s/Janice B. Grubin

Janice B. Grubin

Signature of Attorney or Litigant

Counsel for **GetSwift, Inc.**

Barclay Damon LLP

1270 Avenue of the Americas

Suite 501

New York, NY 10020

212-784-5808 Fax:212-784-5775

jgrubin@barclaydamon.com

**United States Bankruptcy Court
Southern District of New York**

In re **GetSwift, Inc.**

Debtor(s)

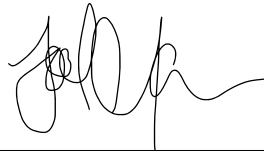
Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President and Secretary of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.



Date: **08 / 02 / 2022**

Joel MacDonald/President and Secretary
Signer/Title

1PASSWORD
4711 YONGE STREET, 10TH FLOOR
TORONTO, ON M2N 6K8
CANADA

ADP TOTALSOURCE
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